

## Department of Planning and Budget 2022 Fiscal Impact Statement

1. **Bill Number:** HB1206

<b>House of Origin</b>	<input checked="" type="checkbox"/> Introduced	<input type="checkbox"/> Substitute	<input type="checkbox"/> Engrossed
<b>Second House</b>	<input type="checkbox"/> In Committee	<input type="checkbox"/> Substitute	<input type="checkbox"/> Enrolled

2. **Patron:** Cordoza

3. **Committee:** General Laws

4. **Title:** Fort Monroe Authority; duties; facilities management.

5. **Summary:** Adds to the powers and duties of the Fort Monroe Authority, the power and duty to create and manage a department within the Authority for the purpose of overseeing and managing all property and facilities provided, owned, operated, or financed by the Authority.

6. **Budget Amendment Necessary:** Yes. Item 124, HB30/SB30 as introduced

7. **Fiscal Impact Estimates:** Preliminary. See item 8.

**7a. Expenditure Impact:**

<i>Fiscal Year</i>	<i>Dollars</i>	<i>Positions</i>	<i>Fund</i>
2023	\$545,349	0	General fund
2024	\$301,753	0	General fund
2025	\$301,753	0	General fund
2026	\$301,753	0	General fund
2027	\$301,753	0	General fund
2028	\$301,753	0	General fund
2029	\$301,753	0	General fund

8. **Fiscal Implications:** The Fort Monroe Authority (FMA) anticipates that developing and maintaining a Preservation Facilities Department would have a general fund expenditure impact of \$545,349 in FY 2023, and \$301,753 in FY 2024 and each year thereafter. Utilizing staff with an expertise and experience in historic rehabilitation management, FMA developed a detailed plan that centers on the agency's most prevalent maintenance needs, which include masonry repointing and wooden fabrication.

FMA's fiscal estimate includes equipment and personnel, which FMA anticipates adding in stages in order to allow for technical training. Personnel costs include the addition of a lead preservation carpenter/mason and a preservation technician. A third position, a preservation technician, would be added in FY 2024. Additional expenditure impacts anticipated by FMA include acquiring articulating man lifts, as well as other conveyance, support, and safety equipment, totaling \$300,000 in FY 2023 and \$8,650 in FY 2024 and each year thereafter.

Initial carrying cost estimates from FMA are for \$73,970 in FY 2023, decreasing thereafter as maintenance projects are completed.

FMA's estimate includes \$42,650 of general fund support for salary increases for two existing positions on staff to address anticipated increases in workload and responsibility. FMA states that the authority's Salary Administration Plan calls for a revision of job descriptions to reflect the additional responsibilities. According to FMA, a compensation consultant identified a need for an approximate 20 percent increase, with the actual amount to be determined based on market salary surveys. The Fort Monroe historic preservation officer and project manager, who receive salaries totaling \$85,168 and \$73,500, will receive increases of approximately \$25,550 and \$17,100 respectively. The historic preservation officer will be tasked with training new employees in appropriate historic repair, rehabilitation, and restoration techniques, as well as with scoping facilities for any historic repair work. The project manager will supervise the work in the field to ensure the work is performed to the scope and according to proper methods. The tasks of the historic preservation officer and the project manager differ from the lead technician, in that the lead technician's primary task is on-site supervision and to ensure safe operations.

As an Authority, FMA does not have positions designated in the Appropriation Act.

HB30/SB30, as introduced includes \$4.1 million in each year, from the general fund, for capital costs for building and utility repairs at Fort Monroe.

**9. Specific Agency or Political Subdivisions Affected:** Fort Monroe Authority.

**10. Technical Amendment Necessary:** No.

**11. Other Comments:** None.